

# GEORGE T. WELCH TESTAMENTARY TRUST

## Community Grant Application

Baker Boyer National Bank, Trustee  
PO Box 1796, Walla Walla, WA 99362  
509-525-2000

Name of Applicant \_\_\_\_\_

Address \_\_\_\_\_

Amount of Grant Requested \$ \_\_\_\_\_

Purpose of Grant \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Project Statistics:

Bids Received from \_\_\_\_\_

Or

Specific costs \_\_\_\_\_

Total Cost of Project: \$ \_\_\_\_\_

### Project to be funded by:

Cash on hand \$ \_\_\_\_\_

Savings for project \$ \_\_\_\_\_

Donations \$ \_\_\_\_\_

### Pledges from:

\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_

Total Project resources \$ \_\_\_\_\_

Grant Requested \$ \_\_\_\_\_

Balance needed for completion \$ \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Employer Identification Number

## QUALIFICATIONS OF TAX STATUS

Please indicate any of the following which apply:

- \_\_\_\_\_ 1. Our organization has applied for and received 501 (c)(3) status from the IRS. We have enclosed a copy of our determination letter.
- \_\_\_\_\_ 2. Our organization is a church or an association of churches.
- \_\_\_\_\_ 3. Our organization is an educational organization with a regular faculty and curriculum and normally has a regularly enrolled body of students in attendance.
- \_\_\_\_\_ 4. Our organization is not controlled directly or indirectly by any of the following:
- a. a contributor of \$5,000 or more cumulatively,
  - b. a creator of the trust which formed our organization or
  - c. grandchildren, great-grandchildren who together, or through a corporation, partnership or trust, have given more than \$5,000 cumulatively.
- \_\_\_\_\_ 5. Our organization is a state, a possession of the U.S. or a political subdivision thereof and will use the contribution for exclusively public purposes.
- \_\_\_\_\_ 6. Our organization's principal purpose is the providing of medical or hospital medical education, or medical research.
- \_\_\_\_\_ 7. Our organization, we believe, would not be considered a private foundation (as defined in the Internal Revenue Code) because we have either broad public support or we actively function in a supporting relationship to such an organization. Broad public support substantially means a) receipt of more than 1/3 of total support (without considering cumulative donors of \$5,000 more) from gifts, grants contributions, membership fees or gross receipts from admission, sales of merchandise, services or facilities if they are not considered unrelated business income or b) receipt of less than 1/3 of total support from the sum of gross investment income and unrelated business income less unrelated business income tax. We agree to furnish the Baker Boyer Bank Investment Management and Trust Division with any current or prior financial records they may request to confirm our status as not a private foundation.