

LEGACY GIVING GRANT APPLICATION

To make a request for a Legacy Giving donation, please read and complete the following form. Please answer all questions and include attachments if necessary.

1. Organization Requesting Donation

Organization Name: _____ Date: _____
Email: _____ Contact: _____
Phone: _____ Baker Boyer Branch: _____
Event Name: _____ Event Date: _____
Federal Tax ID #: _____ Amount Requested: \$ _____
Make Check Payable to: _____
Mailing Address: _____
Board Members: _____

2. Organization's area of focus—check all that apply:

Youth Education
 Community Development Other _____

3. Organization's Financial Information

Please provide financial information for your organization, including size of organization, revenue/cost stream for two years, number of employees, etc.

4. Donation Criteria

Required for charitable contributions:

501(c)(3) letter from the IRS or evidence of nonprofit, tax-exempt status

Check all that apply:

Organization is a Baker Boyer Bank customer Funds raised stay in the local community
 Funds raised provide direct services Funds benefit specific program or service
 Single year funding commitment Baker Boyer Bank employees are active in your organization
(Employee name: _____)

5. Description of Funding Request

The information below is required for consideration of your grant application. Your proposal must be accompanied by this form.

- a. Description of organization's mission - Mission statement
- b. Description of Funding Request
- c. Requested contribution - Amount & payment schedule(s)
- d. Description of population served & outcome of program - How will this impact the fabric of the communities we serve?
- e. Other Information
 - Description of the strength of your organization, both financial and expertise.
 - What is the process you are implementing to ensure success in your project?
 - Life expectancy and maintenance of project. What is your plan to make this project self-sustainable after it's inception?
 - Efforts of plan to raise all \$ for project
 - What is your timeline for pledged moneys? i.e. are you looking for a one time donation or will you accept a multi-year pledge?

